



**FRIDAY**

# **MORNING REPORT**

**Have a Good Trading Day**



**We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.**

**- Warren Buffet**



## MARKET PULSE

### INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	39586.41	-5.67	-0.01%
Nifty 50	11841.55	-6	-0.05%

### INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	37.65	2.12
HDFCBANK	128.77	0.77
ICICIBK	12.60	0.72
INFY	10.62	-0.38
TATA MOTOR	11.92	2.58
WIPRO	4.33	-0.46

### FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	-1
DII's Eq (Provisional)	197
FIIs Index Future	2671
FIIs Index Options	1800
FIIs Stock Future	1140
FIIs Stock Options	75

### CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	69.3192
EURO	78.7549
YEN 100	64.5500
GBP	87.8357

### TOP STORY

- **Tata Steel:** Henrik Adam to replace Hans Fischer as Europe arm's CEO from July 1.
- **Exclusion of Securities:** NSE said IFCI, Jet Airways, PC Jeweller, Reliance Power will not be available for transactions in SLB segment with effect from June 28, 2019.
- **Cox & Kings** defaults on payments of Rs 150 crore
- **Lupin:** Company gets USFDA tentative approval for generic of Myrbetriq tablets.
- **Godrej Group** confirmed CNBC-TV18 newsbreak on differences over business strategy & Vikhroli land, saying they have been working on a long term strategy plan for group for several years and sought advice from external partners to help them think through options.
- **Quess Corp:** Company deferred its proposal of raising of funds; approved change in role and designation of Manoj Jain from Chief Financial Officer (CFO) to role of a Business Head, and elevation of Subramanian Ramakrishnan from the post of Deputy CFO to CFO of the company.
- **Can Fin Homes:** Sarada Kumar Hota resigned as Managing Director & CEO (KMP) of the company.

## MARKET PULSE

### GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	26526.58	-10.24	-0.04%
NASDAQ	7967.76	57.79	0.73%
NIKKEI	21209.43	-128.74	-0.60%
HANG SENG	28499.16	-122.26	-0.43%
SGX NIFTY	11890.50	-1.50	-0.01%

### WORLD COMMODITIES

FUTURE	CMP	%
CRUDE OIL	59.27	-0.27%
NATURAL GAS	2.321	-0.13%
GOLD	1424.9	0.91%
SILVER	15.345	0.33%
COPPER	2.7175	0.04%

### WORLD EVENTS

**GBP** : Current Account  
: G20 Meetings

### RESULTS TODAY

RELCAPITAL, RELHOME



## NIFTY CHART



## MARKET COMMENTARY

Nifty Realty index closed up 1.91% at 283.45 today. The index is down 1.00% over last one month. Among the constituents, Prestige Estates Projects Ltd gained 5.00%, Brigade Enterprises Ltd rose 4.20% and Godrej Properties Ltd added 4.16%. The Nifty Realty index is up 5.00% over last one year compared to the 10.97% surge in benchmark Nifty 50 index. In other indices, Nifty Auto index added 1.11% and Nifty IT index has slid 0.68% on the day. In broad markets, the Nifty 50 has slid 0.05% to close at 11841.55 while the SENSEX is down 0.01% to close at 39586.41 today.

Nifty likely to trade in the range of 11700-12000

### MARKET LEVELS

NAME	PIVOT	SUPPORT LEVELS			RESISTANCE LEVELS		
NIFTY	11858	11805	11768	11714	11895	11948	11985
USDINR	69.148	68.947	68.835	68.634	69.260	69.461	69.573



### BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
BODHTREE	SANJIV GUPTA	S	200,000	36.45
GOYALASS	VISHAL VIJAY SHAH	B	350,000	2.35
PAZEL	NIRMAL SHAH	S	967,998	1.41
PRESOFI	PROMPT CHEMICALS AND TRADERS LLP	S	18,200	4.77
SUNRETAIL	ORANGE MIST PRODUCTIONS PVT LTD	S	96,000	28.00

### BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
ASTERDM	RIMCO INDIA LIMITED	BUY	8287025	120
ASTERDM	TRUE NORTH FUND III A	SELL	8287025	120
GSS	DHARMESH MALDEVBHAI GODHANIA	SELL	166440	66.81
GSS	ANILBHAI V DANGAR	BUY	97000	65.35
WINDMACHIN	ECL FINANCE LIMITED	SELL	790031	22.45

### SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In ban:** None
- **New in ban:** None
- **Out of ban:** None

### Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



### NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance 1	Resistance 2
ADANI PORTS	407	401	396	410	415	423
ASIAN PAINT	1361	1356	1352	1363	1368	1375
AXIS BANK	800	786	771	796	811	822
BAJAJ-AUTO	2866	2841	2817	2876	2900	2934
BAJAJ FINSV	8444	8403	8362	8441	8482	8520
BAJ FINANCE	3642	3622	3602	3640	3661	3679
BHARTIARTL	349	343	337	347	353	357
BPCL	392	387	381	392	398	404
BRITANNIA	2726	2709	2692	2737	2754	2781
CIPLA	552	547	542	555	560	569
COALINDIA	259	258	256	260	261	263
DRREDDY	2566	2547	2528	2563	2582	2598
EICHERMOT	19479	19198	18916	19433	19715	19951
GAIL	307	305	303	308	310	313
GRASIM	922	913	903	925	934	947
HCLTECH	1063	1054	1045	1069	1078	1093
HDFC	2195	2173	2152	2188	2210	2225
HDFC BANK	2462	2447	2433	2471	2486	2509
HEROMOTOCO	2598	2574	2549	2596	2620	2643
HINDALCO	206	204	202	207	209	212
HINDUNILVR	1774	1761	1747	1774	1788	1801
IBULHSGFIN	627	614	601	628	642	656
ICICI BANK	441	438	435	441	444	447
INDUSINDBK	1450	1436	1421	1450	1465	1479
INFRATEL	275	271	268	275	278	282
INFY	731	724	718	734	741	751
IOC	157	155	153	156	158	159
ITC	274	271	269	275	277	280
JSWSTEEL	277	275	273	278	280	283
KOTAK BANK	1482	1471	1459	1489	1500	1518
LT	1551	1538	1525	1554	1566	1582
M&M	658	648	639	655	664	670
MARUTI	6487	6449	6412	6512	6549	6612
NTPC	140	139	137	140	142	143
ONGC	171	168	165	170	173	174
POWERGRID	208	206	204	208	210	212
RELIANCE	0	0	0	0	0	0
SBIN	362	359	355	361	364	367
SUN PHARMA	403	397	390	401	407	412
TATAMOTORS	166	162	158	165	169	172
TATASTEEL	511	506	501	511	516	521
TCS	2253	2241	2230	2253	2264	2275
TECHM	702	689	677	704	717	732
TITAN	1329	1313	1297	1323	1339	1349
ULTRACEMCO	4599	4564	4528	4610	4646	4692
UPL	944	933	923	947	958	972
VEDL	177	175	174	178	179	181
WIPRO	282	279	276	284	286	291
YES BANK	112	111	110	113	114	116
ZEEL	344	338	333	343	348	352





## NSE CIRCULARS

**NSE Circular :** Applicability of Short Term Additional Surveillance Measure (ST-ASM) (zip)W.e.f. JUN 28,2019

**NSE Circular:** Applicability of Additional Surveillance Measure (ASM) (zip) w.e.f. JUN 28,2019

**NSE Circular:** Rupee Interest Rate Derivatives (Reserve Bank) Directions 2019 (zip))) w.e.f. JUN 28,2019

**NSE Circular:** Exclusion of Futures & options Contracts in Bharat Financial Inclusion Limited (BHARATFIN) (pdf)))W.e.f. JUN 28,2019

**NSE Circular:** Applicable Exposure Margin (pdfw.e.f. JUN 25SS,2019

**NSE Circular:** Exclusion of Security: IFCI, JETAIRWAYS, PCJEWELLER and RPOWER â?? SLBS (p)w.e.f. JUN 28,2019

## BOARD MEETINGS/ CORPORATE ACTION

COMPANY NAME	DATE	PURPOSE
DAMODARIND	28-Jun-19	Dividend - Rs 0.75 Per Share
NUCLEUS	28-Jun-19	Dividend - Rs 9 Per Share
SUNDARMHLD	28-Jun-19	Dividend - Rs 1.75 Per Share
TATACHEM	28-Jun-19	Dividend - Rs 12.50 Per Share
ORIENTREF	28-Jun-19	Dividend - Rs 2.50 Per Share
RBLBANK	1-Jul-19	Dividend Rs 2.70/-
CENTENKA	1-Jul-19	Dividend - Rs 7 Per Share
KKCL	1-Jul-19	Interim Dividend - Rs 11 Per Share
SHRIPISTON	1-Jul-19	Dividend - Rs 6 Per Share
SUPREMEIND	2-Jul-19	Dividend - Rs 9 Per Share
LAURUSLABS	3-Jul-19	Dividend - Rs 1.50 Per Share
KAKATCEM	3-Jul-19	Dividend - Rs 3 Per Share
MAYURUNIQ	3-Jul-19	Dividend - Rs 0.25 Per Share
SUNDARMFN	3-Jul-19	Agm/Spl Div- Rs.5/- Div-7.5/-
SYMPHONY	4-Jul-19	Dividend Rs 1.50 Per Share
HDFCAMC	4-Jul-19	Dividend - Rs 12 Per Share
BASF	4-Jul-19	Dividend - Rs 3 Per Share/ Special Dividend - Rs 2
BALKRISIND	4-Jul-19	Dividend - Rs 2 Per Share
AXISBANK	4-Jul-19	Dividend - Re 1
WELCORP	4-Jul-19	Dividend Rs - 0.50 Per Share
TATASTEEL	4-Jul-19	Dividend - Rs 13 Per Share
DAMODARIND	28-Jun-19	Dividend - Rs 0.75 Per Share
NUCLEUS	28-Jun-19	Dividend - Rs 9 Per Share
SUNDARMHLD	28-Jun-19	Dividend - Rs 1.75 Per Share



## NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1370/\$1345 & Resistance = \$1440/\$1467.**
- **Crude oil range (WTI)->\$54 to \$64.**
- **Wall St. edges higher on tech boost; G20 summit eyed:** - U.S. stocks drifted higher on Thursday, helped by a rise in technology shares, but gains were limited as investors awaited a G20 meeting for clarity on progress in trade talks between the United States and China.
- **Dollar Rises to 1-Week Highs vs. Yen Ahead of G20 Showdown:** - The dollar rose to one week highs against the yen on Thursday amid signs of a truce in the Sino-U.S. trade war, but investors remained wary ahead of a closely watched meeting between the two countries at the G20 summit this weekend.
- **U.S. economy accelerated in first quarter, but momentum fading:** - U.S. economic growth accelerated in the first quarter, the government confirmed on Thursday, but the export and inventory boost to activity masked weakness in domestic demand, some of which appears to have prevailed in the current quarter. Gross domestic product increased at a 3.1% annualized rate, also driven by spending on highways and defense, the government said in its third reading of first-quarter GDP. That was unchanged from its estimate last month. The economy grew at a 2.2% pace in the October-December period.
- **Gold risks back-to-back losses, down from a recent trading near a 6-year high:** - Gold futures fell Thursday, heading for back-to-back losses after the haven metal scored a nearly six-year high early in the week.

## TRENDS & OUTLOOK – DATE: 28-JUNE- 2019

### PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD	33539	33820	34160	34475	34720
SILVER	35570	36490	37630	38411	39355

### BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER	401	407	414	421	427
ZINC	193.30	196.10	200.25	202.75	206.55
LEAD	149.50	152.25	155.15	157.65	159.75
NICKEL	864	880	906	922	936

### ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL	3921	4001	4096	4221	4300
NATURAL GAS	152	156	160	165	171

### DATA TALKS : TODAY'S ECONOMIC DATA :

Bank Stress Test Results, G20 Meetings, Core PCE Price Index m/m, Personal Spending m/m, Personal Income m/m, Chicago PMI, Revised UoM Consumer Sentiment, Revised UoM Inflation Expectations, BOC Business Outlook Survey.

When life goes easy, the future welcomes you with excitement

Presenting

# ALGORITHMS

## SBS - Jobbing

SBS Stands for Simple Buying and Selling

The act or practice of buying stocks only to resell them at a profit very quickly. Stock jobbing is a short-term investment strategy that operates on the assumption or existence of liquid markets.

This Trading algorithm is designed basically for jobbing:

**Pre Defined Stop Loss**

**Pre Defined Risk**

**Buy-Sell Both**

**Carry Forward**



## Arbitrage

Arbitrage Stands for Simple Buying and Selling stocks but in another exchange. A Simple Arbitrage Example

As a simple example of arbitrage, consider the following. The stock of Company X is trading at 100 on the NSE while, at the same moment, it is trading for 100.50 on the BSE. A trader can buy the stock on the NSE and immediately sell the same shares on the BSE, earning a profit of .50 per share.

## Market Depth

An informative product, which is designed to see more than the 5 Best ask/ bid available in market.

Generally all trading software's shows Only 5 Bid/ Ask, But this information window allows you to see the full market depth available in market, Apart from it we can sort it with price and quantity. Useful for placing stop losses and tracking the Bulk deals.



# SIP CALCULATOR

Calculates the  
Future Value  
of an  
Investment



SIP Amount (Rs.)  
**10,000**



Investment Frequency  
**Monthly**



Expected Return (p.a.)  
**14.00%**

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



**Indira Securities Pvt. Ltd**  
Member: NSE, BSE, CDSL

**Indira Commodities Pvt. Ltd.**  
Member: MCX, NCDEX

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